

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires: Novemb Estimated average bu	per 30, 2001					
hours per response	16.00					

SEC USE ONLY								
Prefix			Serial					
_								
	DATE RE	CEIVED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Lehman Brothers Merchant Banking Capital Partners VI L.P.	
	Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	(1891) 1844 1841 1848 1851 1843 1843 1853 1854 1854
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Lehman Brothers Merchant Banking Capital Partners VI L.P. (the "Partnership")	07079982
Address of Executive Offices (Number and Street, City, State, Zip Code) 399 Park Avenue, New York, New York 10022	Telephone Number (Including Area Code) (212) 526-7000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Investment vehicle.	
Type of Business Organization corporation limited partnership, already formed other (please specify):	PROCESSED
business trust limited partnership, to be formed	OCT 2 9 2017
Actual or Estimated Date of Incorporation or Organization: Month Year	Estimated THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA						
2. Enter the information requ	ested for the followir	ng:	· · · · ·						
 Each promoter 	of the issuer, if the is	ssuer has been organized wi	thin the past five years;						
 Each beneficial issuer; 	l owner having the po	ower to vote or dispose, or d	lirect the vote or disposition	of, 10% or more of	a class of equity securities of the				
 Each executive 	officer and director	of corporate issuers and of c	corporate general and manag	ing partners of partn	ership issuers; and				
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if inc LB I Group Inc. (the "General									
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if inc Grieb, Edward S.	dividual)								
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if inc	dividual)								
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in Puljic, Goran V.	dividual)								
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in Senft, Dexter E.	dividual)	·							
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)	- 1						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in Brill, Michael I.	dividual)								
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in Banahan, Thomas	dividual)								
Business or Residence Address (399 Park Avenue, New York, N		City, State, Zip Code)							

			A. BASIC IDENT	IFICATION DATA		
2. Enter the info	rmation re	quested for the followi	ng:			
• Ea	ch promot	er of the issuer, if the i	ssuer has been organized wi	thin the past five years;		
and the second s	ch benefic uer,	ial owner having the p	ower to vote or dispose, or d	lirect the vote or disposition	of, 10% or more of	a class of equity securities of the
• Ea	ich executi	ve officer and director	of corporate issuers and of o	corporate general and manag	ing partners of partr	nership issuers; and
• Ea	ich general	and managing partner	of partnership issuers.			
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name McGeough, Edwar		individual)				
Business or Residen 399 Park Avenue,		s (Number and Street, New York 10022	City, State, Zip Code)	·		
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name) Wade, Brian P.	ne first, if	individual)				
	ice Address	s (Number and Street,	City, State, Zip Code)			
399 Park Avenue,	New York	New York 10022	,			
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last na Wait, Jarett	ne first, if	individual)	1 11- 11- 1			
Business or Resider	ce Addres	s (Number and Street,	City, State, Zip Code)			
399 Park Avenue,	New York	, New York 10022				
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name) Wecker, Jeffrey S.	ne first, if	individual)		- 		
Business or Resider 399 Park Avenue,		,	City, State, Zip Code)			
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name Berkenfeld, Steven		individual)				
Business or Resider	ice Addres	s (Number and Street,	City, State, Zip Code)			
399 Park Avenue,	New York	, New York 10022				
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name Bernard, Thomas		individual)				
Business or Resider	ice Addres	s (Number and Street,	City, State, Zip Code)			
399 Park Avenue,	New York	, New York 10022				
Check Box(es) that	Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name	ne first, if	individual)				
Emmert, James R.		<u> </u>				
Business or Resider			City, State, Zip Code)			

·		A. BASIC IDENT	IFICATION DATA						
2. Enter the information re	quested for the followir	ng:							
Each promot	er of the issuer, if the is	ssuer has been organized wit	thin the past five years;						
 Each benefic issuer; 	ial owner having the po	ower to vote or dispose, or d	irect the vote or disposition	of, 10% or more of a	a class of equity securities of the				
Each executi	ve officer and director	of corporate issuers and of c	orporate general and manag	ing partners of partn	ership issuers; and				
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Hedlund III, Robert G.	individual)		_ •						
Business or Residence Addres 399 Park Avenue, New York		City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Horowitz, Ruth E.	individual)			•					
Business or Residence Addres 399 Park Avenue, New York	,	City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Hughes, William J.	individual)								
Business or Residence Addres	s (Number and Street, 0	City, State, Zip Code)	·						
399 Park Avenue, New York	, New York 10022								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Kirk, Alex	individual)								
Business or Residence Addres 399 Park Avenue, New York	•	City, State, Zip Code)	-	-					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Klein, Henry	individual)								
Business or Residence Addres 399 Park Avenue, New York	,	City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Lighten, William E.	individual)								
Business or Residence Addres	s (Number and Street,	City, State, Zip Code)							
399 Park Avenue, New York	, New York 10022								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Locher, Kurt A.									
Business or Residence Addres 399 Park Avenue, New York		City, State, Zip Code)							

		A. BASIC IDENT	IFICATION DATA		
2. Enter the informati	on requested for the followi	ng:			
 Each pr 	omoter of the issuer, if the i	issuer has been organized wi	thin the past five years;		
 Each be issuer; 	neficial owner having the p	ower to vote or dispose, or o	lirect the vote or disposition	of, 10% or more of	a class of equity securities of the
• Each ex	ecutive officer and director	of corporate issuers and of	corporate general and manag	ing partners of partr	ership issuers; and
• Each ge	neral and managing partner	of partnership issuers.			
Check Box(es) that Apply	r: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fir Mikulich, Raymond C.	st, if individual)				
Business or Residence Ac 399 Park Avenue, New	ldress (Number and Street, York, New York 10022	City, State, Zip Code)	-		
Check Box(es) that Apply	r: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fir Odrich, Michael J.	st, if individual)		· · · · · · · · · · · · · · · · · · ·		
· · · · · · · · · · · · · · · · · · ·	Idress (Number and Street,	City, State, Zip Code)			
399 Park Avenue, New	York, New York 10022		_		
Check Box(es) that Apply	/: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fir Redmond, Robert D.	st, if individual)				
Business or Residence A	idress (Number and Street,	City, State, Zip Code)			
399 Park Avenue, New	York, New York 10022				
Check Box(es) that Appl	/: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fin Seery, James P.	st, if individual)				
Business or Residence A 399 Park Avenue, New	idress (Number and Street, York, New York 10022	City, State, Zip Code)			
Check Box(es) that Appl	r: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fin	st, if individual)		- "		
Business or Residence Ac 399 Park Avenue, New	idress (Number and Street, York, New York 10022	City, State, Zip Code)			
Check Box(es) that Appl	y: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fit Erkurt, Murat	st, if individual)				
Business or Residence A	Idress (Number and Street,	City, State, Zip Code)		-	
399 Park Avenue, New	York, New York 10022				
Check Box(es) that Appl	y: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fir	st, if individual)				
Felella, Anthony F.					
	idress (Number and Street, York, New York 10022	City, State, Zip Code)	·		

·	···	A. BASIC IDENT	IFICATION DATA		
2. Enter the information	requested for the followi	ng:			
 Each proi 	noter of the issuer, if the i	issuer has been organized wi	thin the past five years;		
 Each benefissuer; 	eficial owner having the p	ower to vote or dispose, or d	lirect the vote or disposition	of, 10% or more of	a class of equity securities of the
• Each exec	cutive officer and director	of corporate issuers and of o	corporate general and manag	ing partners of partn	ership issuers; and
• Each gen	eral and managing partner	r of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Fox, Gerard J.	, if individual)				
Business or Residence Add 399 Park Avenue, New Yo		City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Genirs, Kevin R.	, if individual)				
Business or Residence Add	ress (Number and Street	City State Zin Code)			
399 Park Avenue, New Yo	•	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Manson, Karen C.	, if individual)				
Business or Residence Ado	Iress (Number and Street.	City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
399 Park Avenue, New Yo	•	,,,,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)		<u> </u>		
Business or Residence Add	lress (Number and Street,	City, State, Zip Code)			
399 Park Avenue, New Y		_			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Salzman, Eric C.	, if individual)		-		
Business or Residence Add	Iress (Number and Street,	City, State, Zip Code)			
399 Park Avenue, New Y	ork, New York 10022				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)		-		
Business or Residence Add	Iress (Number and Street.	City, State, Zip Code)			
399 Park Avenue, New Y	•	•, • • • • • •			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)		· · · · · · · · · · · · · · · · · · ·		
Hess, Eric W.					
Business or Residence Add		City, State, Zip Code)			

		A. BASIC IDENT	IFICATION DATA		
2. Enter the information	n requested for the following	ng:		· · · · ·	
 Each pro 	moter of the issuer, if the	issuer has been organized wi	thin the past five years;		
 Each ben issuer; 	eficial owner having the p	ower to vote or dispose, or d	irect the vote or disposition	of, 10% or more of a	class of equity securities of the
• Each exe	cutive officer and director	of corporate issuers and of o	orporate general and manag	ing partners of partn	ership issuers; and
• Each gen	eral and managing partne	of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Zamora, Cynthia C.	, if individual)				
Business or Residence Add 399 Park Avenue, New Y		City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	i, if individual)			<u> </u>	
Business or Residence Add	lress (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply	: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply	: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and Street,	City, State, Zip Code)			

						10001110	ION (DOI!	m openni	NO					
					B. IF	FORMAT	ION ABOU	I OFFERI	NG				YES	NO
L. H	as the issue	r sold, or d	oes the issu	er intend to	sell, to non	-accredited i	investors in t	his offering	?		,		\Box	\boxtimes
				Answer als	o in Appen	dix, Column	2, if filing u	inder ULOE	Ì					
												····· -	\$25,000	*
*	The Gener	al Partne	r reserves (the right to	accept less	er amounts.	•						1400	NO
													YES	NO [7]
3. E	oes the offe	ring permi	t joint own	ership of a s	ingle unit? .		ill be said :		reath or in	directly or	ny commission			لبا
											to be listed i			
a	ssociated pe	erson or ag	ent of a br	oker or deal	ler registere	d with the S	SEC and/or	with a state	or states, li	ist the nam	e of the broke	er or		
	lealer. If me or that broke			ons to be list	ted are asso	ciated perso	ns of such a	broker or d	lealer, you i	may set for	th the informa	ition		
	me (Last na			<u> </u>	-					<u> </u>	 ,			
NA	-													
Busines	s or Resider	nce Addres	s (Number	and Street,	City, State,	Zip Code)								
Name	f Associate	d Rimker o	r Dealer											
rvanic c	1 Associated	d Dioxer o	Daici											
States in	Which Per	son Listed	Has Solicit	ed or Intend	ls to Solicit	Purchasers								
	(Check "	All States'	or check in	ndividual St	ates)				•••••		_	States		
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Busi	ness or Resi	idence Add	iress (Numt	per and Stree	et, City, Sta	te, Zip Code	;)							
Nam	e of Associa	ated Broke	r or Dealer											
States	in Which P	erson Liste	ed Has Soli	cited or Inte	nds to Solic	it Purchaser	S							
(Check)	'All States"	or check in	dividual St	atec)			••••				□ All S	States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]		[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]		[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]		[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	(WV)	[WI]	[WY]	(PR)		
Full Na	me (Last na	me first, if	individual))										
	iness or Res		dense (Norm	han and Ctra	or City St	to 7in Cod	۵)	-		· <u>-</u> .				
Dus	mess or Kes	naence Aa	aress (Num	iver and stre	et, City, Si	iie, Zip Cou	c)							
										<u></u>				
Nar	ne of Assoc	ated Broke	er or Dealer	7										
State	in Which F	laman List	ad Uag Sali	aited on Inte	nda to Colia	it Durchager								
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,	k "All States			· .				(DC)	reri		Al [HI]	l States	6	
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	(FL) (MI)	[GA] [MN]	[MS]	[ID] [MO	1]	
[MT]	[NE]	[NV]	[NH]	[KI]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	-	
[RI]	[SC]	[SD]	TN]	[TX]	[ບາງ	[VT]	[VA]	[WA]	[WV]	(WI)	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate		Amount
			fering Price		Already Sold
	Debt	\$	-0-	\$	-0-
	Equity	\$	-0-	\$	-0-
	Convertible Securities (including warrants)	<u>s</u>	-0-	S	-0-
	Partnership Interests	<u>\$</u>	30,830,527	\$	30,500,000
	Other (Specify)	<u>-</u>	-0-	Š	-0-
	Total	<u>-</u>	30,830,527		30,500,000
	Total	_	30,030,327	_	30,300,000
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer				
	is "none" or "zero." Accredited Investors		Number Investors 345	s	Aggregate Dollar Amount of Purchases 30,500,000
		_	-0-	<u> </u>	-0-
	Non-accredited investors	_		<u> </u>	NA
	Total (for filings under Rule 504 only)	_	NA	<u> </u>	NA
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Type of		Dollar Amount
	Type of offering		Security		Sold
	Rule 505		NA	\$	NA
	Regulation A		NA	\$	NA
	Rule 504		NA	\$	NA
	Total		NA	\$	NA
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	••••	🖂	\$	-0-
	Printing and Engraving Costs		🖂	\$	-0-
	Legal Fees		🖂	3	134,000
	Accounting Fees	•••••	🛛	\$	-0-
	Engineering Fees		<u> </u>	5	-0-
	Sales Commissions (specify finders' fees separately)	•••••		\$	-0-
	Other Expenses (identify) Travel and miscellaneous		🛛	s	-0-
	Total		⊠	\$	134 000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	expense furnished in response to Part C - Ques	offering price given in response to Part C - Question tion 4.a. This difference is the "adjusted gross process."	eeds to the	\$ 30,696,527
5,	purposes shown. If the amount for any purpos	s proceeds to the issuer used or proposed to be use e is not known, furnish an estimate and check the b id must equal the adjusted gross proceeds to the is	box to the left of	
			Payments to Officers Directors & Affiliates	Payments to Others
	Salaries and fees		<u>s</u> -0-	<u>S -0-</u>
	Purchase of real estate			<u> </u>
	Purchase, rental or leasing and installation of ma	chinery and equipment	S -0-	⊠ s o-
		cilities		
	Acquisition of other businesses (including the vi			
	offering that may be used in exchange for the as		∇	
	issuer pursuant to a merger)		<u>S</u> <u>s</u> <u>-0-</u>	<u> </u>
	Repayment of indebtedness		🔯 s -0-	_ <u>S</u> 0_
	Working capital			<u> </u>
	Other (specify) Portfolio Investments		<u> </u>	\$30,696,527
			<u>s</u>	<u> </u>
	Column Totals		S s -0-	\$ 30,696,527
	Total Payments Listed (column totals added)		🖂 s	30,696,527
		D. FEDERAL SIGNATURE		
n und		ne undersigned duly authorized person. If this notice rities and Exchange Commission, upon written requer Rule 502.		
_ehma	Print or Type) on Brothers Merchant Banking Capital ors VI L.P.	Signature AL	Date /0/15/07	
Vame ((Print or Type)	Title of Signer (Print or Type)		
Achvir	ı Rao, Esq.	Authorized Signatory of LB I Group Inc., the C	General Partner of the Partnersl	iin

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).